

Commercial Banking
N9305-114 MAC
Sixth and Marquette
Minneapolis, MN 55479
612 667-0246

RECORDATION NO. 20803-B FILED

WELLS
FARGO

OCT 9 '02 1-50 PM

SURFACE TRANSPORTATION BOARD

October 7, 2002

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423



Dear Secretary Williams:

I have enclosed two notarized copies of security agreements. Please release the following three pieces of railroad equipment.

- * 1) One NW2 railroad locomotive, Serial Number E-1281-7, Road Number 100
- * 2) One SW1200 railroad locomotive, Serial Number 4257-2, Road Number 110
- 3) ~~One Montreal Locomotives Works - Alco RS18U, Serial Number 82452, Road Number 81~~

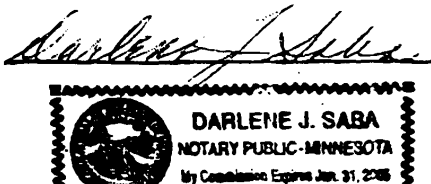
The names and addresses of the parties to the enclosed documents are:

Debtor: Minnesota Commercial Railway
508 Cleveland Avenue North
St. Paul, MN 55114-1804

Bank: Wells Fargo Bank, NA
Commercial Banking
Sixth and Marquette
Minneapolis, MN 55479

Sincerely,

Brett Sorensen



20803-B

THESEY CERTIFYING TO THE
NOTARY PUBLIC OF THE STATE OF
TEXAS
23A 1997 205

NOTARY PUBLIC
PURSUANT TO 12-55-113

COMMISSION EXPIRES 5/2/04

EXHIBIT A
TO
SECURITY AGREEMENT

The Collateral includes those certain eight (8) railroad locomotives owned by Debtor and identified as follows:

<u>Description</u>	<u>Road No.</u>	<u>Serial No.</u>	<u>Date Built or Rebuilt</u>
MD Locomotive	100	X-1181-7	January, 1990 (Rebuilt)
MD 100 Locomotive	110	4257-1	January 1995 (Rebuilt)
MD 100 Locomotive	200	14-F-025-367	January 1995 (Rebuilt)
MD 100 Locomotive	303	33898	August 1989 (Rebuilt)
MD 100 Locomotive	306	36486	1963
GP7 Locomotive	400	9947	1953*
GP7 Locomotive	401	9929	1952*
GP7 Locomotive	484	XNR2484+	November 1996 (Rebuilt)

*Partially rebuilt, 1981 and 1992

+ Purchased in 1987 as former Madison, Topeka and Santa Fe Locomotive #2484, which had been rebuilt by XNR in 1976 at its Cleburne, TX shops from a model F7 locomotive